

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

	X	
BOKF, NA, solely as Trustee for the MPM	:	
Escrow LLC and MPM Finance Escrow Corp.	:	
8.875% First Priority Senior Secured Notes due	:	
2020; WILMINGTON TRUST, N.A., solely as	:	Case No. 14-Misc.-0303
Trustee for the Momentive Performance Materials	:	
Inc. 10% Senior Secured Notes due 2020,	:	Appeal from Chapter 11
	:	Case No. 14-22503 (RDD)
Appellants,	:	Adversary Proceedings
	:	No. 14-08227 (RDD) and
v.	:	No. 14-08228 (RDD)
	:	
MOMENTIVE PERFORMANCE MATERIALS	:	
INC., MOMENTIVE PERFORMANCE	:	
MATERIALS WORLDWIDE INC.,	:	
MOMENTIVE PERFORMANCE MATERIALS	:	
USA INC., JUNIPER BOND HOLDINGS I LLC,	:	
JUNIPER BOND HOLDINGS II LLC, JUNIPER	:	
BOND HOLDINGS III LLC, JUNIPER BOND	:	
HOLDINGS IV LLC, MOMENTIVE	:	
PERFORMANCE MATERIALS QUARTZ, INC.,	:	
MPM SILICONES, LLC, MOMENTIVE	:	
PERFORMANCE MATERIALS SOUTH	:	
AMERICA INC., MOMENTIVE	:	
PERFORMANCE MATERIALS CHINA SPV	:	
INC., APOLLO GLOBAL MANAGEMENT,	:	
LLC, AD HOC COMMITTEE OF SECOND	:	
LIEN NOTEHOLDERS,	:	
	:	
Appellees.	:	
	X	

NOTICE OF APPEAL

BOKF, NA, solely as Trustee for the MPM Escrow LLC and MPM Finance Escrow Corp. 8.875% First Priority Senior Secured Notes due 2020 and WILMINGTON TRUST, N.A., solely as Trustee for the Momentive Performance Materials Inc. 10% Senior Secured Notes due 2020, hereby appeal pursuant to 28 U.S.C. §1292(a) to the United States Court of Appeals for the Second Circuit from the Order (Dkt. No. 19) the District Court for the Southern District of New York entered in this case on September 23, 2014, denying Appellants' motion for a stay or other relief pending appeal.

The names of all parties to the Order appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

<u>Appellants:</u>	<u>Attorneys for Appellants:</u>
BOKF, NA, as First Lien Trustee	Michael J. Sage, Brian E. Greer, & Mauricio Espana Dechert LLP 1095 Avenue of the Americas New York, NY 10036-6797

	<p>(212) 698-3500</p> <p>G. Eric Brunstad, Jr. Dechert LLP 90 State House Square Hartford, Connecticut 06103-3702 (860) 524-3999</p> <p>Philip D. Anker Wilmer Cutler Pickering Hale and Dorr LLP 7 World Trade Center 250 Greenwich Street New York, New York 10007 (212) 230-8800</p> <p>William J. Perlstein & Danielle Spinelli Wilmer Cutler Pickering Hale and Dorr LLP 1875 Pennsylvania Avenue NW Washington, DC 20006 (202) 663-6000</p> <p>Frederic Dorwart & Samuel S. Ory Frederic Dorwart, Lawyers 124 E Fourth St Tulsa, OK 74103-5027 (918) 583-9922</p> <p>Alan Friedman, Kerri Lyman, & Lori Gauthier Irell & Manella LLP 840 Newport Center Dr. Ste. 400 Newport Beach, CA 92660-6324 (949) 760-5130</p>
Wilmington Trust, N.A., as 1.5 Lien Trustee	<p>Mark R. Somerstein, Mark I. Bane, Michael Winograd, & Brian Rooder Ropes & Gray LLP 1211 Avenue of the Americas New York, NY 10036-8704 (212) 596-9000</p> <p>Stephen Moeller-Sally Ropes & Gray LLP Prudential Tower 800 Boylston Street Boston, MA 02199-3600 (617) 951-7000</p>

	Steven J. Reisman, Michael J. Moscato, & Theresa A. Foudy Curtis, Mallet-Prevost, Colt & Mosle LLP 101 Park Avenue New York, NY 10178-0061 Telephone: (212) 696-6000
<u>Appellees:</u>	<u>Attorneys for Appellees:</u>
Momentive Performance Materials Inc., et al.	Willkie Farr & Gallagher LLP Matthew Feldman Joseph T. Baio Dan C. Kozusko 787 Seventh Avenue New York, New York 10019 Telephone: (212) 728-8000 Facsimile: (212) 728-8111
Apollo	Ira S. Dizengoff, Philip C. Dublin, Stephen Baldini, Sara Brauner, Brian Carney, Sarah J. Crow, Antonio Delgado, Sam Dostart, Kemoy Foster, Lauren Lifland, Marie-Dumesle Mercier, William Mongan, Deborah Newman, Zeke Pariser, & Jessica Watters Akin Gump Strauss Hauer & Feld LLP One Bryant Park New York, NY 10036-6745 (212) 872-1000 Ashleigh L. Blaylock Akin Gump Strauss Hauer & Feld LLP 1333 New Hampshire Ave NW Washington, DC 20036-1564 (202) 887-4000
Ad Hoc Committee of Second Lien Noteholders	Dennis F. Dunne, Samuel Khalil, Eric K. Stodola Milbank, Tweed, Hadley & McCloy LLP 1 Chase Manhattan Plaza New York, NY 10005-1413 (212) 530-5000

Dated: New York, New York
September 23, 2014

**WILMER CUTLER PICKERING
HALE AND DORR LLP**

By: /s/ Philip D. Anker
Philip D. Anker (No. PA7833)
William J. Perlstein
7 World Trade Center
250 Greenwich Street
New York, New York 10007
Telephone: (212) 230-8000
Facsimile: (212) 230-8888

Danielle Spinelli
1875 Pennsylvania Avenue, NW
Washington, DC 20006
Telephone: (202) 663-6000
Facsimile: (202) 663-6363

DECHERT LLP
Michael J. Sage
Brian E. Greer
Mauricio A. España
1095 Avenue of the Americas
New York, New York 10036-6797
Telephone: (212) 698-3500
Facsimile: (212) 698-3599

G. Eric Brunstad, Jr.
90 State House Square
Hartford, Connecticut 06103-3702
Telephone: (860) 524-3999
Facsimile: (860) 524-3930

*Attorneys for BOKF, NA, as First Lien
Trustee*

ROPES & GRAY LLP

Mark R. Somerstein

Mark I. Bane

Michael S. Winograd

1211 Avenue of the Americas

New York, NY 10036-8704

Telephone: (212) 596-9000

Facsimile: (212) 596-9090

Stephen Moeller-Sally (*pro hac vice*)

Amanda Phillips

Prudential Tower

800 Boylston Street

Boston, MA 02199-3600

Telephone: (617) 951-7000

Facsimile: (617) 951-7050

*Attorneys for Wilmington Trust,
National Association, as Trustee*

CERTIFICATE OF SERVICE

I hereby certify under penalty of perjury that I have served the foregoing Notice of Appeal with the Clerk of the Court by using the Court's CM/ECF system on September 23, 2014. I certify that I have served the foregoing Notice of Appeal on counsel of record via first-class mail at the following addresses:

Roger Netzer
Matthew A. Feldman
James C. Dugan
Stephen C. Mouritsen
Willkie Farr and Gallagher, LLP
787 Seventh Avenue
New York, NY 10019

Philip C. Dublin
Ira S. Dizengoff
Abid Qureshi
Deborah J. Newman
Akin Gump Strauss Hauer & Feld LLP
One Bryant Park
New York, NY 10036

Dennis F. Dunne
Michael L. Hirschfeld
Samuel A. Khalil
Milbank, Tweed, Hadley & McCloy LLP
1 Chase Manhattan Plaza
New York, NY 10005

Seth H. Lieberman
Patrick Sibley
Pryor Cashman LLP
7 Times Square
New York, NY 10036

By: /s/ Philip D. Anker
Philip D. Anker